

PHILIPPINE RETIREMENT AUTHORITY
SERVICE REQUEST FORM
(SRRV CANCELLATION, DOWNGRADING, SUBROGATION, and RELEASE OF BOND)

PRA-SD-FORM-0001 Issue No. 0003 Issue Date March 2022

Name (Principal): _____		Service Request	
Address (Abroad): _____		SRRV No.	C DG Subro
_____	P	_____	<input type="checkbox"/> <input type="checkbox"/>
Address (Local): _____	S	_____	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
_____	D	_____	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Reason(s) for termination of membership: _____	D	_____	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
_____	D	_____	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
_____	D	_____	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

Relative to the above-stated request, I/we subsequently pray for the :

Mark the box with a check mark [✓] and fill-out all necessary information. Mark the box with an X-mark [X] or "N/A", if not applicable or not requested.

Transfer of the visa deposit or Update/Change of Account Name to the Bank Account with the following details:

Account Name* _____

Account Number _____ Dollar (US\$) Peso (Php)

Bank Name* _____

Bank Branch* _____

Bank Address _____

Bank SWIFT Code (if Bank is abroad) _____

Justification (if Local / Joint Account) _____

IBAN No. (if applicable) _____

Routing No. (if applicable) _____

Kindly supply the same information for Intermediary bank, if applicable.

For Subrogation, kindly provide only [New] Account Name, and if with Bank Transfer request, Name of PRetA-accredited Bank* and Branch name*.*

Cancellation of the PRetA restriction annotated in the property Title in lieu of the visa deposit which was converted into active investment.

EXIT SURVEY

We would appreciate if you could take a few minutes to answer this questionnaire to tell us how you feel about the program and how we can be of better service.

1. How was your experience living in the Philippines as a retirement destination or as a second home? Excellent Great Fair Unsatisfactory
Can you tell us about it? _____

2. Would you recommend the SRRV to those who plan to stay long-term in the Philippines? Definitely Yes Yes Undecided No
Why or why not? _____

3. Do you find the SRRV helpful, relevant or convenient during your stay in the Philippines? Definitely Yes Yes Undecided No
Why or why not? _____

4. Any other comments or suggestions to improve the program / benefits / services?

Contact Nos: _____

Name & Signature of Retiree-member or
Authorized Representative

Facilitated / Received by:

Email Address: _____

[] Interviewed in person

[] Sent from abroad

[] Facilitated thru a Rep / Agent

Relationship to Principal (if not filled-out by Principal): _____

Date: _____

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